

The Leaf Protein Co.

Unlocking Earth's most
abundant source of protein



In Confidence

Lack of Biodiversity



Soy



Wheat



Pea



Allergens
(gluten)



Allergens
(soy)



GMO Concerns



Unsustainable
practises

Leaf Protein: a new category of plant proteins

from crop by-
products



from regenerative
& alternative plants



Protein Content

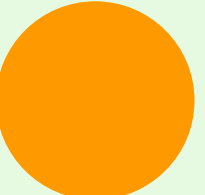
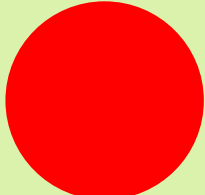
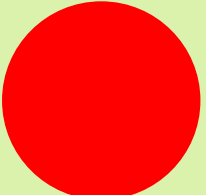
Free from Allergens & GMO

Sustainable & Biodiverse

"Clean Label"



Soy



Leaf



Our Team has 70+yrs

Fern Ho
Co-Founder
and CEO



Commercial, Sales & Marketing



Connor Balfany
Co-Founder
and CSO



R&D and Product Development



Rod McDonald
Leaf Protein
Research
Expert



Sam van Dort
Nutritionist
Naturopath



Rob Blum
Strategy
Advisor



Jonathan Middis
Food Science
Executive



Leaf Protein Value Chain

Leaf supply
from Growers



we buy raw
leaf
material

Proprietary
extraction

The
Leaf
Protein
Co.



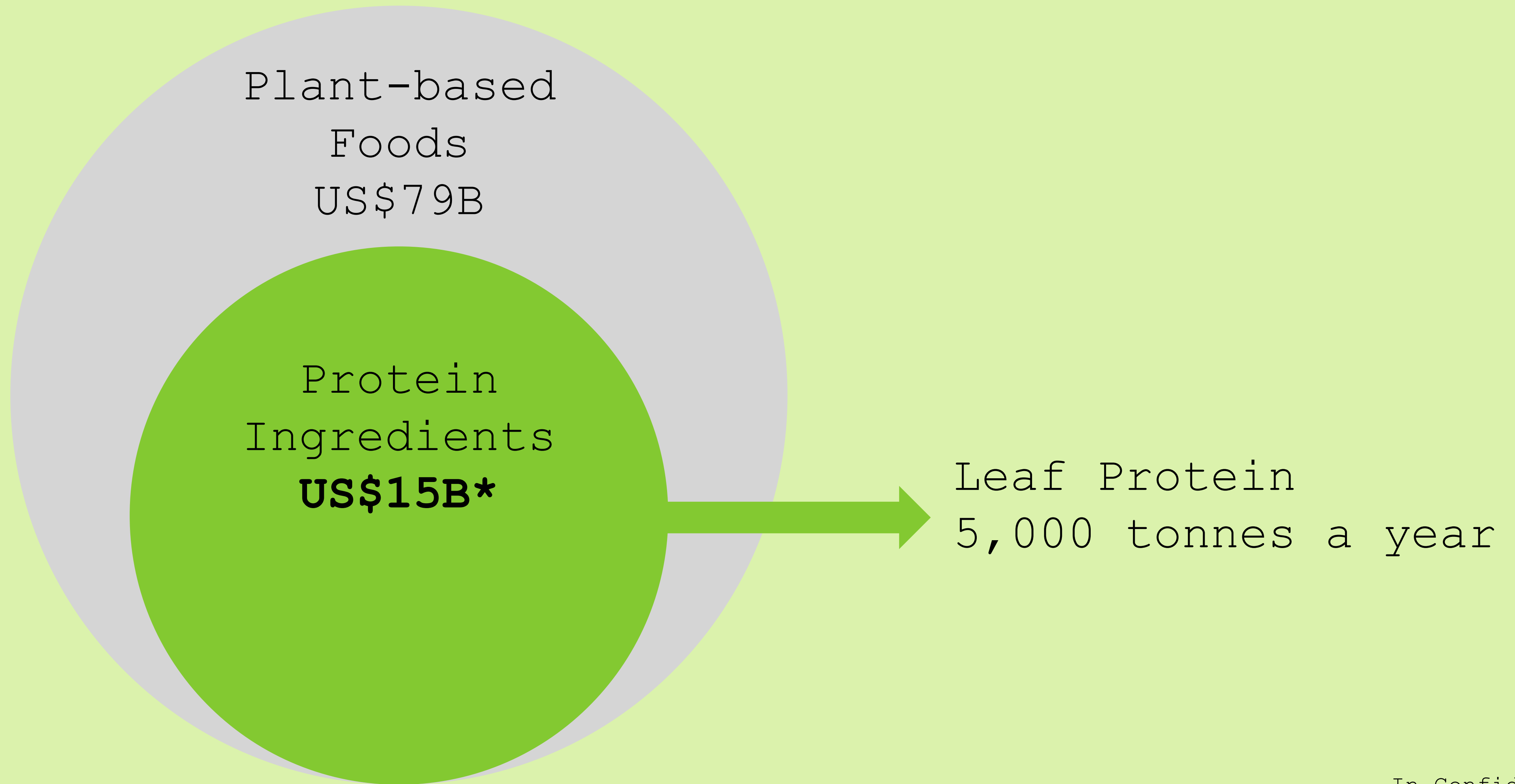
Leaf Protein
50-80% protein

we sell
functional
plant proteins

Food Companies
& Manufacturers



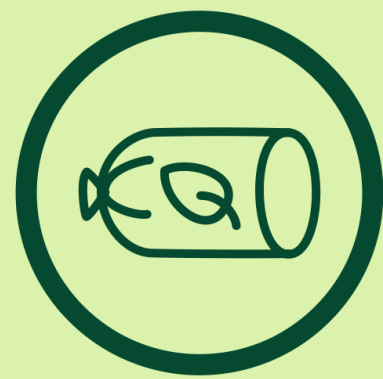
2028 TAM



*by 2027

Market Interest to date

50+ Food Manufacturers and Companies have requested samples



Plant-based Meat



Plant-based Dairy



"Better-For-You" Health Foods

The Leaf Protein Co.

Shortlisted companies to receive 1st samples



Black Sheep
FOODS

Givaudan[®]

Vitasoy[®]



In Confidence

Our competitive advantage

Protein +



Foaming
properties



Gelling
properties

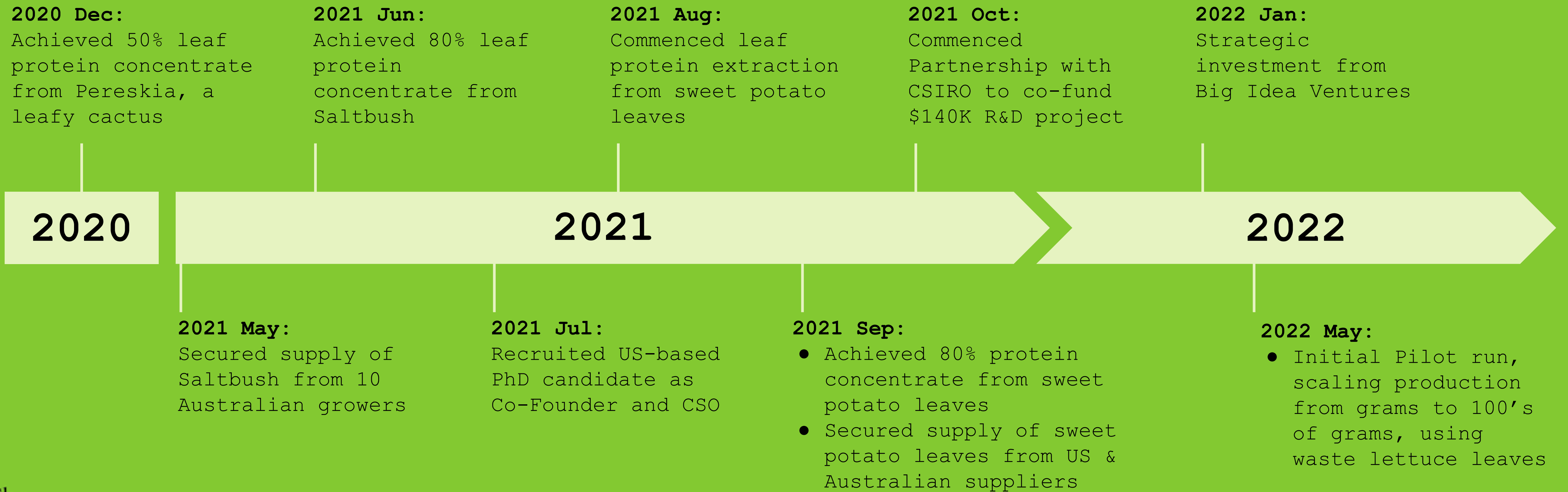


Emulsification
properties



Solubility

Progress in the last 18 months



Go-To-Market Milestones

2022 H1



**Extraction Baseline
Optimisation**

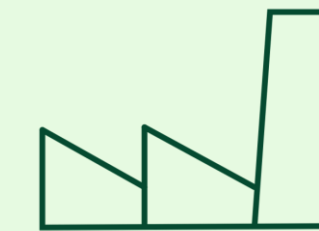
**Lab scale-up &
prototype (kg)**

2022 H2



**Matrices Formulation
&
Product Concepts
Developed**

2023 H1



**Commercialisation
scale-up from kg to
tonnes**

The
Leaf
Protein
Co.

Thank You

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